



# AUMIT CAPITAL ADVISORS LIMITED

(CIN : U74140GJ2011PLC064582)

25 - NEW JAGNATH PLOT, SAPTABHUMI APPARTMENT,

GROUND FLOOR, RAJKOT - 360 001 (GUJARAT)

GST : 24AACCJ5572B1ZW

PAN : AACCCJ5572B

E-mail : aumitcapital@gmail.com

Mobile : +91 93755 77007

**Date: 01-05-2025**

To  
The Board of Directors,  
**VALENCIA INDIA LIMITED**  
UNIT NO. 927, GALA EMPIRE, OPP. DOORDARSHAN TOWER,  
DRIVE INROAD, Thaltej Road,  
Ahmadabad, Gujarat, India, 380054

Dear Sir,

## **Sub: Consent for sell of shares of VALENCIA INDIA LIMITED**

With reference to our consent dated 22-07-2024, I, **PRATIK RAJENDRABHAI GANDHI**, Director of "**AUMIT CAPITAL ADVISORS LIMITED**" having registered office at SAPTABHUMI APPARTMENT, GROUND FLOOR, 25 - NEW JAGNATH PLOT, RAJKOT, GUJARAT, INDIA, 360001 Duly authorized by the Board of Directors of AUMIT CAPITAL ADVISORS LIMITED on its meeting held on 01-05-2025 hereby gives revised consent due to the latest amendment in Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 w.e.f. 08.03.2025-

"the size of offer for sale by selling shareholders shall not exceed twenty per cent of the total issue size; the shares being offered for sale by selling shareholders shall not exceed fifty per cent of such selling shareholders' pre-issue shareholding on a fully diluted basis;"

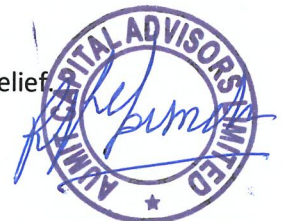
I hereby Confirm and affirm that:

1. The AUMIT CAPITAL ADVISORS LIMITED(hereinafter referred to as the "Company") is the sole owner of 9,00,000 Equity Shares of "Valencia India Limited"
2. The company has passed the board Resolution Dated 01/05/2025 to offer for sale 4,50,000 Equity Shares of the Valencia India Limited held by AUMIT CAPITAL ADVISORS LIMITED to the public pursuant to the Initial Public Offer of Valencia India Limited, (the "Offer for Sale");
3. The consent of AUMIT CAPITAL ADVISORS LIMITED provided to the Board of Directors of the Valencia India Limited to offer 4,50,000 Equity Shares of the Valencia India Limited held by AUMIT CAPITAL ADVISORS LIMITED, at a price decided by the board of directors of the Valencia India Limited in consultation with the lead manager to the issue, as per the ICDR Regulations, 2018 and other applicable laws and regulations including amendments made from time to time, through offer for sale in the Upcoming Initial public offer of the Valencia India Limited.

I hereby authorize the Board of Directors of the Valencia India Limited to do needful in the matter and confirm that the Equity shares offered are free from any lien and encumbrances or third-party rights. And the AUMIT CAPITAL ADVISORS LIMITED is the legal and beneficial owner of the shares offered for sale of shares through Initial public offer.

I affirm that the above statements are true and accurate to the best of our knowledge and belief.

**For, AUMIT CAPITAL ADVISORS LIMITED**





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PRATIK RAJENDRABHAI GANDHI

**Director**

DIN: 02729115

Date: 01-05-2025

Place: Rajkot