



VALENCIA INDIA LIMITED

(Formerly Known As Valencia India Private Limited)

CIN : U91990GJ2017PLC096165 | GSTIN : 24AAFV8064K1ZX

CERTIFIED TRUE COPY OF BOARD RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF VALENCIA INDIA LIMITED HELD ON THURSDAY, MAY 01, 2025 AT 04:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT UNIT NO. 927, GALA EMPIRE, OPP. DOORDARSHAN TOWER, DRIVE INROAD, THALTEJ ROAD, AHMEDABAD, GUJARAT, INDIA, 380054

Approval of Offer for Sale:

The chairman apprised the board about the latest amendment in Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 w.e.f. 08.03.2025 :

- (i). the size of offer for sale by selling shareholders shall not exceed twenty per cent of the total issue size;
- (ii). the shares being offered for sale by selling shareholders shall not exceed fifty per cent of such selling shareholders' pre-issue shareholding on a fully diluted basis;

In connection with the said amendment the Board has revised consent and resolution from AUMIT CAPITAL ADVISORS LIMITED for the Offer for Sale of their Equity Shares, subject to the approvals from relevant regulatory authorities on the terms and conditions and Price mutually agreed between the Company and them.

The Chairman also placed before the Board, the revised Board Approval and consent letter of AUMIT CAPITAL ADVISORS LIMITED for granting in principal approval for the proposed initial public offer (IPO) and for participation in the proposed IPO as selling shareholder as offer for sale.

The Board considered the same and took note of the aforesaid Board Approval of AUMIT CAPITAL ADVISORS LIMITED and consent letter from the shareholders of the Company by passing the following resolution.

"RESOLVED THAT, the Board hereby takes on record that following existing shareholders of the Company, by their letter, given his consent to offer the Equity Shares as mentioned below and held by them sale through the Offer.

Sr. No.	Name of the Shareholder	Number of Shares held as on date of Resolution	Number of Shares given in Offer for Sale
01.	AUMIT CAPITAL ADVISORS LIMITED	9,00,000	4,50,000
	TOTAL		4,50,000

RESOLVED FURTHER THAT any of the directors of the Company, be and is hereby severally authorized to file necessary forms with the Registrar of Companies and execute and sign all relevant documents including but not limited to consent letters, powers of attorney, certificates etc., as may be required in order to give effect to these resolutions."



Regd. Office : Unit No. 927 Gala Empire, Opp. Doordarshan Tower, Drive In Road, Thaltej, Ahmedabad -380054, Gujarat, India.

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//Certified true copy//

For, VALENCIA INDIA LIMITED



KEYUR JITENDRA PATEL

DIN: 00252431

MANAGING DIRECTOR

