

Doshi Doshi & Co

Chartered Accountants

707, Tapas Elegance,
H Colony, Ambawadi,
Ahmedabad - 380015
Phone :- +91 91674 04303
Email :- chintan@ddco.in

Date: 20-06-2024

To,

The Board of Directors
VALENCIA INDIA LIMITED
Unit No. 927, Gala Empire,
Opp. Doordarshan Tower,
Drive Inroad, Thaltej Road,
Ahmedabad, Gujarat,
India, 380054

Dear Sir / Madam,

Subject: Proposed Initial Public Offer of VALENCIA INDIA LIMITED ("Company")


We do hereby certify that the information given below is correct and give our consent to our name being included as "Statutory Auditor And Peer Reviewed Auditor" to VALENCIA INDIA LIMITED ited in the Draft Red Herring Prospectus/Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 of the Companies Act in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus in relation to the report on the Restated Audited Financial Statements and report on the Statement of Tax Benefits

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

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| Name of the firm | Doshi Doshi & Co. |
| Address of the firm | 707 tapas elegance, H Colony, Ambawadi, Ahmedabad-380015 |
| Tele No | +91 91674 04303 |
| Fax No | - |
| Email Id | chintan@ddco.in |
| Contact Person and Membership No. | Chintan Doshi Membership No. 158931 |
| Email ID | chintan@ddco.in |
| Firm Registration No. | 153683W |

Yours faithfully,
For, M/s Doshi Doshi & Co
Chartered Accountants


CA Chintan Rajeshbhai Doshi
Partner
FRN No.: 153683W
Membership No.: 158931
Peer Review No.: 014874
Place: Ahmedabad

