

Consent Letter
Date: 19-07-2024

To,
The Board of Directors
VALENCIA INDIA LIMITED
Unit No. 927, Gala Empire,
Opp. Doordarshan Tower,
Drive Inroad, Thaltej Road,
Ahmedabad, Gujarat,
India, 380054

Dear Sir,

Sub.: Proposed SME Initial Public Offer (IPO) of VALENCIA INDIA LIMITED

We, the undersigned, hereby testify and accord our consent to act as Banker to the Company and have no objection to our name being inserted as Banker to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies or any other regulatory/stock exchange, if required.

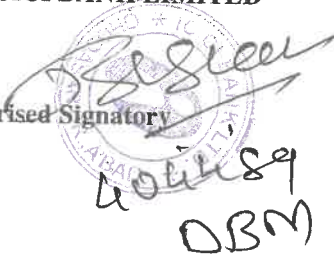
Further we hereby give our consent to include the following contact details:

Name:	ICICI Bank Ltd
Address:	Shop No 4,5,6 Radhe Kishan Arcade, Bhakti Path Marg, Near Vaibhav Hall, Ghodasar, Ahmedabad – 380050
Tel No:	6359859941
Fax No.:	-
E-Mail:	Shah.bhavin@icicibank.com
Website:	www.icicibank.com
Contact Person:	Bhavin Shah
Designation	Deputy Branch Manager

Thanking You,

Yours Faithfully,
For, ICICI BANK LIMITED

Authorised Signatory


DBM

ICICI Bank Limited

Shop No. 4, 5 & 6,
Radhe Kishan Arcade,
Near Vaibhav Hall, Ghodasar,
Ahmedabad - 380 050,
Gujarat, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.